

## For Immediate Release

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## **ORIX JREIT Announces Termination, New Establishment and Extension of Commitment Line**

TOKYO, July 25, 2018 — ORIX JREIT Inc. (“OJR”) announces that its asset management company, ORIX Asset Management Corporation, determined the termination, the establishment and the extension of commitment line, as described below.

### **1. Termination of commitment line and establishment of new commitment line**

#### **1) Purpose of this initiative**

While OJR has a syndicated commitment line between Sumitomo Mitsui Trust Bank, Limited, and MUFG Bank, Ltd., with a total amount of JPY12.0 billion, OJR decided to terminate this commitment line and to conclude new commitment line contracts separately with each company (with a total amount of JPY12.0 billion). OJR will continue to improve financial stability through securing flexible and stable sources of its funding.

#### **2) Outline of the commitment line to be terminated**

a	Limit of commitment line	JPY12.0 billion
b	Commitment line providers	Sumitomo Mitsui Trust Bank, Limited (JPY6.0 billion) MUFG Bank, Ltd. (JPY6.0 billion)
c	Original execution date	June 15, 2010
d	Maturity date	June 14, 2019
e	Collateral / Guarantee	Un-secured / Non-guaranteed

#### **3) Outline of new commitment line**

##### **A.**

a	Limit of commitment line	JPY6.0 billion
b	Commitment line provider	Sumitomo Mitsui Trust Bank, Limited
c	Execution date	July 31, 2018
d	Contract period	From July 31, 2018 to July 31, 2020
e	Collateral / Guarantee	Un-secured / Non-guaranteed

**B.**

a	Limit of commitment line	JPY6.0 billion
b	Commitment line provider	MUFG Bank, Ltd.
c	Execution date	July 31, 2018
d	Contract period	From July 31, 2018 to July 31, 2020
e	Collateral / Guarantee	Un-secured / Non-guaranteed

**2. Extension of commitment line**

**1) Extension of commitment line**

Existing maturity date: July 31, 2020

New maturity date: July 31, 2021

**2) Description of the commitment line contract**

a	Limit of commitment line	JPY 2.0 billion
b	Commitment line provider	Resona Bank, Limited
c	Original execution date	July 31, 2013
d	Execution date of extension contract	July 31, 2018
e	New maturity date	July 31, 2021
f	Collateral / Guarantee	Un-secured / Non-guaranteed

**3. Additional information for investors**

With respect to the risks associated with the termination, the establishment and the extension of commitment line term, the content of “Investment Risks” stated in our Securities Report (*Yukashoken Hokokusho*) for the 32<sup>nd</sup> fiscal period ended February 28, 2018, has not changed.

- Note:
1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
  2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.