

For Immediate Release

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ORIX JREIT Announces Extension of Commitment Line

TOKYO, August 28, 2018 — ORIX JREIT Inc. announces that its asset management company, ORIX Asset Management Corporation, determined to extend its commitment line provided by MUFG Bank, Ltd.

1. Extension of the commitment line

Existing maturity date: August 27, 2020

New maturity date: August 27, 2021

2. Description of the commitment line contract

a. Limit of the commitment line	JPY 4.0 billion
b. Commitment line providers	MUFG Bank, Ltd.
c. Original contract date	August 27, 2012
d. Execution date of extension contract	August 29, 2018
e. New maturity date	August 27, 2021
f. Collateral / Guarantee	Un-secured / Non-guaranteed

3. Additional information for investors

With respect to the risks associated with the extension of the maturity date on the commitment line, the content of “Investment Risks” stated in our Securities Report (*Yukashoken Hokokusho*) for the 32nd fiscal period ended February 28, 2018, has not changed.

- Note:
1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
 2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.