

For Immediate Release

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ORIX JREIT Announces Applicable Interest Rate of the Debt Financing

TOKYO, September 18, 2018 — ORIX JREIT Inc. announces that the applicable interest rate of the debt financing, announced on September 12, 2018, was determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rate	Drawdown date	Maturity date	Remark
Sumitomo Mitsui Banking Corporation	800	0.58250%	September 20, 2018	September 20, 2024	Un-secured, Non-guaranteed, Fixed rate

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.