

For Immediate Release

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ORIX JREIT Announces Applicable Interest Rates of the Debt Financing

TOKYO, August 29, 2018 — ORIX JREIT Inc. announces that the applicable interest rates of the debt financing, announced on August 28, 2018, were determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rates	Drawdown date	Maturity date	Remark
The Daishi Bank, Ltd.	1,000	0.346%	August 31, 2018	June 20, 2023	Un-secured, Non-guaranteed, Fixed rate
The 77 Bank, Ltd.	1,000	0.452%	August 31, 2018	September 22, 2025	Un-secured, Non-guaranteed, Fixed rate
THE SHIZUOKA BANK, LTD.	1,000	0.531%	August 31, 2018	September 24, 2026	Un-secured, Non-guaranteed, Fixed rate

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.