

**For Immediate Release**

REIT Issuer:

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**ORIX JREIT Announces Applicable Interest Rates of the Debt Financing**

TOKYO, September 27, 2018 — ORIX JREIT Inc. announces that the applicable interest rates of the debt financing, announced on September 12, 2018, were determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rates	Drawdown date	Maturity date	Remark
Sumitomo Mitsui Banking Corporation	2,538	0.513%	October 1, 2018	September 20, 2023	Un-secured, Non-guaranteed, Fixed rate
MUFG Bank, Ltd.	2,115	0.679%	October 1, 2018	September 24, 2026	Un-secured, Non-guaranteed, Fixed rate
Sumitomo Mitsui Trust Bank, Limited	2,538	0.819%	October 1, 2018	September 20, 2028	Un-secured, Non-guaranteed, Fixed rate
Mizuho Bank, Ltd.	1,269	0.797% <sup>(Note1)</sup>	October 1, 2018	September 20, 2028	Un-secured, Non-guaranteed, Fixed rate

Note:

1. The condition of this loan enables the borrower to switch interest rate to a fixed rate at any given point in time, which is initially set as a floating rate. OJR decided to fix its interest rate from the first applicable interest rate determined on September 27, 2018.
2. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.