

**For Immediate Release**

REIT Issuer:

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**ORIX JREIT Announces Applicable Interest Rate of the Debt Financing**

TOKYO, February 19, 2018 — ORIX JREIT Inc. announces that the applicable interest rate of the debt financing, announced on February 16, 2018, was determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rate	Drawdown date	Maturity date	Remark
THE HIROSHIMA BANK, LTD.	1,000	0.32200%	February 21, 2018	March 20, 2023	Un-secured, Non-guaranteed, Fixed rate

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.