

**For Immediate Release**

REIT Issuer:

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**ORIX JREIT Announces Applicable Interest Rates of the Debt Financing**

TOKYO, September 14, 2018 — ORIX JREIT Inc. announces that the applicable interest rates of the debt financing, announced on September 12, 2018, were determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rates	Drawdown date	Maturity date	Remark
Sumitomo Mitsui Banking Corporation	2,000	0.57250%	September 19, 2018	September 20, 2024	Un-secured, Non-guaranteed, Fixed rate
MUFG Bank, Ltd.	1,000	0.66700%	September 19, 2018	September 24, 2026	Un-secured, Non-guaranteed, Fixed rate
Sumitomo Mitsui Trust Bank, Limited	2,000	0.80800%	September 19, 2018	September 19, 2028	Un-secured, Non-guaranteed, Fixed rate

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.