

For Immediate Release

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ORIX JREIT Announces Applicable Interest Rate of the Debt Financing

TOKYO, April 24, 2018 — ORIX JREIT Inc. announces that the applicable interest rate of the debt financing, announced on April 19, 2018, was determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rate	Drawdown date	Maturity date	Remark
The 77 Bank, Ltd.	1,000	0.66300%	April 26, 2018	March 21, 2028	Un-secured, Non-guaranteed, Fixed rate

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.