

***[Provisional Translation Only]***

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**For Immediate Release**

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**ORIX JREIT Announces Establishment of Commitment Line**

TOKYO, June 14, 2010— ORIX JREIT Inc. (“OJR”) today announced the following decision to establish a commitment line.

**1. Purpose of Establishment**

Securing flexible and stable means of funding for acquisition of specified assets etc.

**2. Summary of Commitment Line**

- |                                  |  |
|----------------------------------|--|
| a. Limit for the commitment line | JPY 15billion  |
| b. Commitment line providers     | The Sumitomo Trust and Banking Company, Limited,<br>Mitsubishi UFJ Trust and Banking Corporation,<br>Mizuho Corporate Bank, Ltd. |
| c. Contract execution date       | June 15, 2010  |
| d. Commitment period             | Until June 14, 2011  |
| e. Security / Guarantee          | Un-secured, Non-guaranteed   |

**3. Additional information for investors**

There is no change to the content of OJR’s Securities Report (*Yukashoken Hokokusho*) for the 16<sup>th</sup> fiscal period ended February 28, 2010 with respect to the risks involved in repayment etc. due to the new debt financing based on this commitment line.

The original Japanese version of this material is being distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.